

Power Finance Corporation Limited

(A Government of India Undertaking)

A Maharatna Company

Address: Urjanidhi, 1, Barakhamba Lane, New Delhi – 110001

Tel.: +91-11-23456000, +91-11-23456290/297/257

54EC Bonds Toll Free No. : 1800-11-5080, **E-mail:** 54ECallotment@pfcindia.com

Notice Regarding Launch of New Series of PFC's 54EC Bonds for FY 2023-24

Power Finance Corporation is launching new series of 54EC Capital Gain Tax Exemption Bonds - Series VII on private placement basis *wef* 1st April 2023. The investors whose application amount gets credited in PFC's Collection Accounts on or after 1st April 2023 will be allotted bonds under the new series of bonds.

The Collection Bankers to the issue of PFC's 54EC Capital Gain Tax Exemption Bonds Series VII on private placement basis are HDFC Bank, ICICI Bank, IndusInd Bank, Kotak Mahindra Bank, Yes Bank, Canara Bank and Union Bank of India. For list of Collection Centres of these banks where the application form needs to be submitted please visit our website www.pfcindia.com

M/s KFin technologies Limited is the Registrar and Transfer Agent (RTA) for the new series of 54EC Capital Gain Tax Exemption Bonds - Series VII.

For terms and conditions or any other information, investors may refer Information Memorandum of the said bonds series or visit PFC's website www.pfcindia.com

Dated: 31.3.2023

DGM (PI & 54EC)

Note: The above notice shall not constitute an offer to public for subscription for the said bonds.