

MOTILAL OSWAL INDIA EXCELLENCE FUND

March 2023

INVESTMENT APPROACH

Strategy Name:

Motilal Oswal India Excellence Fund

Fund Characteristics:

To achieve long term capital appreciation by primarily investing in equity & equity related across market capitalization. The Fund shall invest using bottom-up stock picking based on the 'Buy Right: Sit Tight' investment philosophy. 'Buy Right' means buying quality companies at a reasonable price and 'Sit Tight' means staying invested in them for a long time to realize the full growth potential of the stocks.

Data as on 28 February 2023
Inception date – 26 July 2021

KEY FEATURES & PORTFOLIO ATTRIBUTES

Benchmark:	Nifty Midcap 150
Indicative tenure:	5 years from final closing date
Fund Manager:	Rakesh Tarway
No. of Stocks:	29

PORTFOLIO ACTIONS IN LAST 1 MONTH

Companies Added:
NA

Companies Exited:
NA

FUND DETAILS

Class	NAV (Rs.)
B1	7.65

FUND AUM

AUM (INR Cr)	892
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PORTFOLIO FUNDAMENTALS

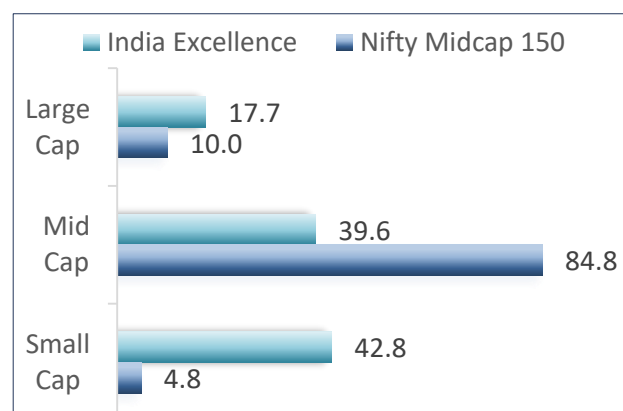
Particulars	Estimates
ROE FY25	17%
EPS Growth FY23-25	28%
PE FY25	14
PEG 2 Year	0.8

AVERAGE CASH FLOW RETURNS*

Class	Return %
B1	-10.3

MARKET CAPITALIZATION

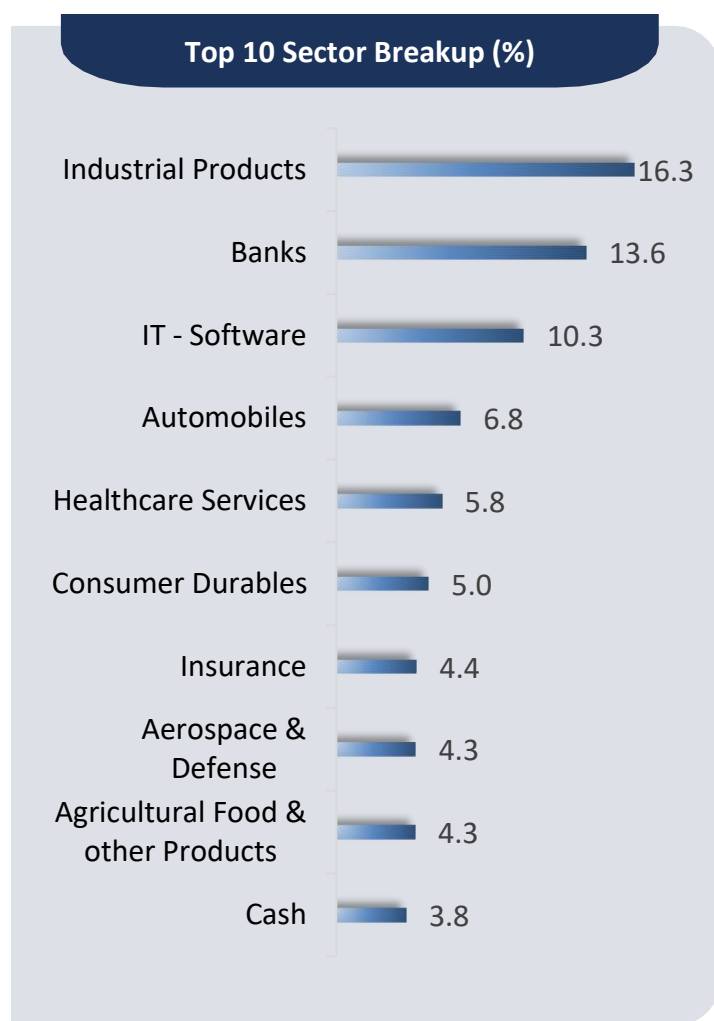
Median Market Cap (INR Cr.)	Weighted Market Cap (INR Cr.)
14,660	32,413



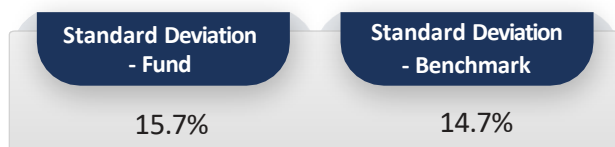
*Returns are calculated basis the cash-flow method for relevant classes. Returns are pre tax, post fees and expenses. Past performance may or may not be sustained in future. Market Cap Graph Excludes Cash

PORTFOLIO & SECTORAL ALLOCATION

Top 15 Holdings	(%) of Holding
APL APOLLO TUBES LIMITED	7.0
TVS MOTOR COMPANY LIMITED	6.8
IDFC FIRST BANK LIMITED	6.7
GLOBAL HEALTH LIMITED	5.8
POLYCAB INDIA LIMITED	5.2
AMBER ENTERPRISES INDIA LIMITED	5.0
PERSISTENT SYSTEMS LTD	4.6
TATA CONSUMER PRODUCTS LIMITED	4.3
LTIMINDTREE LIMITED	3.9
ARCHEAN CHEMICAL INDUSTRIES	3.7
BANK OF BARODA	3.7
ANGEL ONE LIMITED	3.6
TRENT LTD.	3.4
INDIAN BANK	3.3
GLOBUS SPIRITS LIMITED	3.1



PORTFOLIO RISK RATIOS



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