Power Finance Corporation Limited

(A Government of India Undertaking)

A Maharatna Company

Address: Urjanidhi, 1, Barakhamba Lane, New Delhi – 110001 Tel.: +91-11-23456000, +91-11-23456245/297/257

54EC Bonds Toll Free No.: 1800-11-5080, E-mail: 54ECallotment@pfcindia.com

Notice Regarding Launch of New Series of PFC's 54EC Bonds for FY 2024-25

Power Finance Corporation is launching new series of 54EC Capital Gain Tax Exemption Bonds - Series VIII on private placement basis *wef* 1st April 2024. The investors whose application amount gets credited in PFC's Collection Accounts on or after 1st April 2024 will be allotted bonds under the new series of bonds.

The Collection Bankers to the issue of PFC's 54EC Capital Gain Tax Exemption Bonds Series VIII on private placement basis are HDFC Bank Ltd., ICICI Bank Ltd., Union Bank of India, Canara Bank, Kotak Mahindra Bank Ltd., IndusInd Bank Ltd., Indian Overseas Bank, Karnataka Bank, Federal Bank Ltd., YES Bank Ltd. For list of Collection Centres of these banks where the application form needs to be submitted please visit our website <u>www.pfcindia.com</u>

M/s KFin technologies Limited is the Registrar and Transfer Agent (RTA) for the new series of 54EC Capital Gain Tax Exemption Bonds - Series VIII.

For terms and conditions or any other information, investors may refer Key Information Document of the said bonds series or visit PFC's website www.pfcindia.com

Dated: 31.3.2024

DGM (PI &54EC)

Note: The above notice shall not constitute an offer to public for subscription for the said bonds.