# FIXED DEPOSIT FOR TRUSTS, ASSOCIATIONS, SOCIETIES AND CLUBS (For entities with 4th letter of PAN as T or A) BAJAJ FINANCE LIMITED

-	annum valid up to ₹	Table 1				Place:	
	Cumulative		Non-Cur	nulative		Application Form No.:	
Regular Period	At Maturity	Monthly	Quarterly	Half Yearly	Annual	Sourcing Channel:	
	(% p.a.)	(% p.a.)	(% p.a.)	(% p.a.)	(% p.a.)		
12 - 23 months	7.20%	6.97%	7.01%	7.08%	7.20%	Broker Code:	3 5 3 2
24 - 35 months	7.50%	7.25%	7.30%	7.36%	7.50%	IIFL Sub Broker Code:	
36 - 60 months	6.90%	6.69%	6.73%	6.79%	6.90%		
nvestment details . Investment F	resh 🗌 Renewal 🛛	If renewal,	existing deposit	no.			
nvestment details . Investment F		If renewal,	existing deposit	: NO.			
nvestment details Investment F . Mode of Payme	resh Renewal [ nt (Not applicable f	If renewal,	existing deposit cation)		celled cheque	mandatory for online trans	sfer of funds
nvestment details Investment F	resh Renewal ( nt (Not applicable f Account Name: Ba Account No./Clien	If renewal, for renewal appli ajaj Finance Ltd Fi t Code: BFLFD8	existing deposit cation)			e mandatory for online trans	sfer of funds
nvestment details Investment F . Mode of Payme	resh Renewal [ nt (Not applicable f Account Name: Ba Account No./Clien IFSC Code: HDFC00	If renewal, for renewal appli ajaj Finance Ltd Fi t <b>Code:</b> BFLFD8 004989	existing deposit cation)	Ac Note: Can Cheque/U	JTR No	,	sfer of funds
vestment detail: Investment F Mode of Payme	resh Renewal ( nt (Not applicable f Account Name: Ba Account No./Clien	If renewal, for renewal appli- ajaj Finance Ltd Fi t <b>Code:</b> BFLFD8 004989 : Bank Ltd	existing deposit cation)	Ac Note: Can Cheque/U	ITR No	,	sfer of funds
ivestment details Investment F Mode of Payme	int (Not applicable f Account Name: Ba Account No./Clien IFSC Code: HDFC00 Bank Name: HDFC00 Branch: Kanjurman Account payee che	If renewal, for renewal appli- ajaj Finance Ltd Fi t <b>Code:</b> BFLFD8 004989 E Bank Ltd rg, Mumbai eque favoring	existing deposit cation) xed Deposit Coll	Ac Note: Can Cheque/U Cheque/T	ITR No	,	sfer of funds
NVESTMENT detail: Investment F . Mode of Payme RTGS/NEFT	int (Not applicable f Account Name: Ba Account No./Clien IFSC Code: HDFC00 Bank Name: HDFC0 Branch: Kanjurman	If renewal, for renewal appli- ajaj Finance Ltd Fi t Code: BFLFD8 004989 Bank Ltd rg, Mumbai eque favoring d. A/c 00070350	existing deposit cation) xed Deposit Coll 006738″	Ac Note: Can Cheque/U Cheque/T Bank Acco	ITR No	,	sfer of funds

# **Deposit Details**

Deposit Amount (in figures)	Deposit Amount (in words)	Deposit period (Months)	Tenor (in words)
15,000       50,000         1,00,000       2,00,000         3,00,000       5,00,000         Other       1		12       24       36       48         60 (Recommended)         other tenor	
Interest Payo	ut Instruction	Instruction	n on maturity
Cumulative Scheme At maturity alongwith principal (Recommended for maximum savings)	Non-Cumulative Scheme Annually Half-yearly Quarterly Monthly	<ul> <li>Renew Principal + Interest (recom</li> <li>Renew Principal only</li> <li>Pay at maturity (default if not sel</li> </ul>	

Applicant details		
Type of applicant	Trust Association of Persons Society Club	
Name	F I R S T M I D D L E	L A S T
Date of Incorporation /Registration/Formation	D D M M Y Y Y Y Landline S T D	PAN
Date of Commencement	of Business D D M M Y Y Y Y Country of Incorporation/ Formation	
LEI Number		LEI Renewal Date D D M M Y Y Y Y
TIN/ GST Registration Nu	mber	
Correspondence Address, Local Address in India		Pin
City	State	
Registered Address		
		Pin
City	State	
Email		
Number of Related Perso	ons ("Related persons" consists of Director, Promoter, Trustee, Partner, Court Appo BO, PoA holder, etc.)	inted Official, Beneficiary, Authorised signatory,

Authorised Signatory/ Trustees/ Po	wer of Attorney Holder Det	tails	
1) Name	F I R S T	M I D D L E	L A S T
Mobile	Email		Residential Status: Resident NRI
Designation			Date of birth D D M M Y Y Y Y
CKYCR No./ KIN		PAN/Form 60 (in absence of allotment of PAN)	(mandatory)
2) Name	F I R S T	M I D D L E	L A S T
Mobile	Email		Residential Status: Resident NRI
Designation			Date of birth D D M M Y Y Y Y
CKYCR No./ KIN		PAN/Form 60 (in absence of allotment of PAN)	(mandatory)
3) Name	F I R S T	M I D D L E	L A S T
Mobile	Email		Residential Status: Resident NRI
Designation			Date of birth D D M M Y Y Y Y
CKYCR No./ KIN		PAN/Form 60 (in absence of allotment of PAN)	(mandatory)

Please fill in attached KYC form if not filled earlier or in case of change in previously submitted information

#### Applicants' Consent and Confirmation

I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting. I am aware that I may be held liable for it. I/We hereby authorize BFL to pay the interest and Deposit amount upon maturity or upon the payment frequency selected by me/us, as the case may be, using the available online banking payment system, to the bank account stated by me/us in this Application or into such other bank account as may be instructed by me/us (jointly) in writing to BFL during the term of the Deposit. I/We state that the amount being deposited is not out of borrowed funds or funds acquired by accepting deposits from any other person or through any illegal or wrongful means. I/We confirm that I/we have read and understood the detailed terms and conditions annexed to this Application including the interest rate and other charges, the financials and other statements/particulars/representations furnished by BFL and after careful consideration, I/we amare making the deposit with the BFL at my/our own risk and volition. I/We state that the first named depositor mentioned in this application or through separate KYC form or previsely submitted KYC, all deposit(s) held by me/us with BFL may and all information provided by me/us in this application or through separate KYC form or previsely submitted KYC, all deposit(s) held by me/us with BFL may be disclosed by BFL to any statutory/regulatory authorities as and when required and to provide any additional document and/or information as may be prescribed by BFL/siad authorities in relation to this application. I/we agree that in case of joint fixed deposit with a survivorship clause, in the event of death of one of the depositors, BFL shall be discharged by paying the Fixed Deposit proceeds prematurely to the survivor/s on request. I/We further affirm that the payment of proceeds of

I authorize BFL to use, verify, download, exchange, share or part with all information relating to this application with credit bureaus/credit reference agencies, its group companies, business partners with whom BFL has business relationship, financial institutions, Credit Information companies ('CIC'), NeSL, NSDL, Central KYC Registry (CERSAI) or any authorized third-party agency as BFL may deem necessary or appropriate for use or processing of the said information and shall not hold BFL (or any of its group companies or its/ their agents/representatives) liable for use/sharing of the information as stated above and to seek/obtain any other information, relating to me, from any third party. I/ We hereby authorize BFL to verify/check/obtain/download/upload/update my/our KYC details from/with the Central KYC Registry (CKYCR):

a. by verifying such details through the CKYCR number (i.e., KYC Identifier/ KIN) provided by me/ us or

b. by furnishing such other details of Applicant, as may be permitted by CKYC Registry or

c. by obtaining such CKYCR number/KIN, through details shared by me/ us for this Application Form

I hereby confirm that there is no change in my KYC status (i.e. my Identity and Address documents) and these are same as per my KYC documents (towards identity and address proof) submitted to Bajaj Finance Limited.

## Signature/thumb impression of all applicants with date:

Mandatory for Authorised Signatory 1

Mandatory for Authorised Signatory 2

In case of thumb impression, 2 witnesses name and signature are required. Name of nominee should be same as that appearing on valid ID Proof of the nominee.



tness 1

The contents of the application form were explained to the applicant/ co applicant in ...... language.



#### ACCEPTANCE OF DEPOSITS:

- Bajaj Finance Limited (hereinafter referred to as the '**Company'/'BFL**') may accept fixed deposit ("**Deposit**") at its sole and absolute discretion and subject to the terms and conditions contained herein. (1)
- (ii) The Company does not accept deposits from foreign nationals except Person of Indian Origin. The entities incorporated/registered/ constituted in India and carrying business in India are eligible for placing Deposit with RFI
- The Company shall accept Deposits subject to the minimum amount of deposit prescribed by the Company under (iii) the Fixed Deposit Application Form ("Application"). In the event amount received by the Company for placing Deposit is less than the minimum amount prescribed in this regard, the Company reserves the right to reject the application for placing the Deposit. No interest shall be payable by the Company in relation to such deposits. Deposits shall not be accepted in cash.
- The applicant agrees to submit all documents and information as may be required by the Company in relation to
- (vi) without assigning any reason whatsoever. The amount in relation to such rejected Application will not earn any interest and the Company will endeavor to refund the said amount within 10 (ten) business days.
- (vii) If Deposit is opened by Power of Attorney ('POA') holder on the basis of valid and subsisting POA, it shall be the sole responsibility of the Applicant to immediately inform BFL about any deviation/modification/changes in the POA and shall indemnify BFL if any action is taken against BFL in relation thereto.

#### FIXED DEPOSIT RECEIPTS 2.

- Electronic Fixed Deposit Receipt and the physical Fixed Deposit Receipts ("FDR") will be sent to email id and couriered to the depositor's address, respectively, as mentioned in the Application Form by Depositor(s).
- ii) In case of change in KYC documents/status of any of the Applicant, the Applicant shall immediately inform BFL egarding the said change and submit the revised KYC documents/ updated status to BFL within 30 days of such change, failing which BFL shall not be held responsible for any consequences, actions, claims, loss due to the aid change in KYC
- iii) Deposit(s) are not transferable and non-assignable. Third party lien on deposit is NOT permitted under any circumstance except in favour of the holding/subsidiary and /or Group Companies of BFL. In the event of loss or destruction or mutilation of an FDR (for any reason) and upon request received by BFL, FDR
- will be re-issued by BFL in lieu of such FDR. Notwithstanding the re-issuance of FDR(s), the obligation of BFL is limited to the single FDR only, against which the money has been received by BFL. Under all circumstances, mere re-issuance of FDR(s) by BFL against single deposit of money will not result in duplication of payment or higher liability on the part of BFL. All expenses, if any, incurred in this connection will be borne by the depositor(s).

#### 3. INTEREST:

- Rate of interest for Deposits for more than ₹ 3 Crore per deposit may vary from the published card rate and will be 💡 decided on case to case basis but within the cap on Rate of Interest specified by the Reserve Bank of India (RBI). Subject to approval of Application by BFL, Interest payable on a Deposit will be calculated from the date of
- ii) realization of amount by BFL, where the payment is made by cheque or any other mode.
- iii) The dates for interest payments are as follows:
  - a. In case of Non- Cumulative Deposits:

  - Monthly interest payments: Last date of month
     Quarterly interest payments: 31st March, 30th June, 30th September and 31st December
  - 3. Half yearly interest payments: 31st March and 30th September 4. Annual interest payments: 31st March
  - b. In case of Cumulative Deposits: Date of maturity of the Deposit c. Interest calculation methodology

  - 1. For the purpose of interest calculation, calendar year is taken to consist of 366 days in a leap year and 365 days in a non-leap year.
  - E.g. FD of Rs. 10 lakhs booked on 15-Apr-2020 for Tenor 1 year @10% per annum Interest from 15-Apr-2020 till 31-12-2020, will be calculated as:10 akhsx10%x261/366 days = Rs.71311 Interest from 01-Jan-2021 till 14-Apr-2021 will be calculated as:10lakhsx10%x104/365 days = Rs.28493/-
  - In case your maturity payment date falls on a banking holiday, your maturity proceeds will be credited to the bank account registered with us, on the banking holiday.
- Once the applicant selects the Deposit scheme specified in the Application at the time of opening the Deposit i.e. the scheme, tenor and interest payout frequency, the applicant will not have the option to subsequently revise iv) the Deposit scheme. In the event the scheme is not indicated in the Application received by the Company, the Deposit will suo moto be opened under cumulative deposit scheme for a period of 60 (sixty) months. In case the applicant opts for non-cumulative deposit option but the interest payout frequency is not indicated in the Application, the Deposit will be treated as placed under the annual interest payout frequency scheme. The interest will be paid through National Electronic Funds Transfer (NEFT)/ Real Time Gross Settlement (RTGS)
- only. In case of any rejection of such instruction for NETT / RTGS due to any reason, the Company will dispatch interest cheque, in favour of the first applicant in the Application, within 10 (ten) days of the receipt of intimation
- by the Company from its bank about such rejection Customer may be offered different interest rate on a case to case basis (within the scope of Regulatory vi) guidelines) at the discretion of BFL management.

#### PAYMENT AND RENEWAL OF DEPOSIT

- The interest payouts, premature withdrawal proceeds and maturity proceeds(unless it receives any request for renewal within the prescribed period before the date of maturity, will be made in the bank account mentioned in the Application or such other bank account intimated by the deposit holder(s) (jointly, if applicable), in writing, to the Company from time to time by way of NEFT or RTGS. In case of any rejection of such instruction for NEFT / RTGS due to any reason, the Company will dispatch the cheque of such payment in favour of the Depositor in case of single Depositor or in favor of all the Depositors, in case of joint deposit, within 10 (ten) days of the receipt of intimation by the Company from its bank about such rejection.
- In the event of death of the sole depositor and/or all the joint depositors, all payment(s) in relation to the Deposit ii) including interest thereon will be made to the nominee appointed by the depositor(s) on production of proof of identity and on execution of such other documents as may be required by the Company in this regard. In the event there is no nomination by the sole depositor, the Deposit amount including interest thereon will be transferred to the legal heirs or legal representatives of the deceased depositor(s), as the case may be, upon submission of Succession Certificate/Letter of Administration/Probate of the Will to the satisfaction of the Company. In the case of joint depositors, the nominee's right to receive the amount of Deposit including interest shall arise only after the death of all the depositors. The nominee, in the event of death of the depositor(s) would receive such amounts in trust for the legal heirs. The request for renewal of the Deposit signed or consented by all the Deposit holders shall reach BFL through
- physical application at least 24 hours before maturity date of deposit. Renewal of Deposits will be subject to the rate of interest and other terms and conditions prevailing on the date of renewal. FDR of the existing deposit may not be required at the time of renewal of deposits as it stands null & void post its maturity date.
- In case of renewal, if specific tenure is not mentioned, renewal will be done for same term as that of the maturing Fixed Deposit. iv)
- In case where the deposit, in a spted for renewal of deposit through this application form, however, wishes to cancel the renewal request, the cancelation request signed or consented by all the Deposit holders, shall reach the Company atleast 24 hours before maturity date of the Deposit. The written request can be submitted at nearest branch of the Company or sending by post/ courier to the Company or to the independent financial devices restricted with the Generative Uncounted to the Company or to the independent financial the company atleast 24 hours before maturity date of the Company or to the independent financial devices restricted in the company or sending by post/ courier to the Company of the the restrict the above. v) advisors or national distributors empaneled with the Company. No requests shall be accepted post the above mentioned period

#### PREMATURE WITHDRAWAL: 5.

- Premature withdrawal is permitted, provided the Deposit has completed more than 3 months from the date of issuance. The death claims will be settled in accordance with the terms and conditions applicable to Deposit. A request form for premature withdrawal will have to be given by all depositor(s).
- Deposits may be withdrawn prior to the date of maturity subject to the regulations of the Reserve Bank of India in iii) this regard. Please note that premature withdrawal of Deposit (including death cases) is subject to the following conditions
- (a) Up to 3 (three) months from date of Deposit: Withdrawal of the Deposit is not permitted. However:
   i) in the event of death of a depositor, the Company may repay the Deposit prematurely (irrespective of the lock in period) to the surviving depositor (which in the case of joint holders will be the first in the sequence of applicants in the Application) or to the nominee/ legal heir(s) of the deceased depositor, upon the request of surviving depositor/s/nominee/legal heir, as the case may be, and only subject to submission of proof of death and other requisite documents to the satisfaction of the Company.
- ii) in case depositor wants premature withdrawal of his Deposit for expenses of emergent nature including on account of facing any medical emergency or expenses due to natural calamities or disaster, partial

prematurity of the deposits is allowed upto lower of 50% of principal or ₹5 lacs. Expenses of emergent nature are subject to verification/evaluation of case as per BFL policy. Premature withdrawal of Deposit Amount on account of suffering on account of Critical illness, 100% of

- iii) principal amount of Deposit shall be paid to the depositor, without interest. For the purposes of this clause definition of 'Critical illness', shall be as per IRDAI (Health Insurance) Regulations, 2016 and the guidelines issued thereunder, as amended from time to time.
- Deposits aggregating not exceeding an amount of ₹10,000/- of principal amount ("Tiny Deposit") will be prematurely paid to individual depositor or first named Depositor holding the Deposit in the same capacity in all the Deposits, at the request of the depositor, without interest. (b)After 3 (three) months but before 6 (six) months from the date of the Deposit. Withdrawal of the Deposit will
- (c)After 6 (six) months but before the date of maturity of the Deposit: Withdrawal of the Deposit will be
- permitted. Interest shall be payable at a rate which is 2% lower than the rate specified for the period during which the deposit plan has run. In case no rate is specified for the Deposit period, interest rate payable shall be 3% lower than the lowest rate being offered by the Company. For prematurity, interest rates will be calculated as per table 1 of the Statutory advertisement on page 4 of this
- iv) form v)
- In case customer requests for prematurity of FD during intervening period e.g. after 23 months but before 24 months, interest penalty will be calculated on rates as applicable for previous month's slab. Income tax wherever applicable and deducted at source and remitted to the applicable tax authority by the Company on behalf of the depositor, before premature withdrawal of Deposit(s), shall not be refunded in any
- circumstance whatsoever. The prematurity proceeds will be credited in the same bank account as mentioned in the FD application form or vii)
- such other bank account intimated by the deposit holder in writing to BFL subsequently LOAN AGAINST DEPOSITS
- 6. Loan against deposits is not available under this program.

#### TAX DEDUCTED AT SOURCE: 7.

- Income-tax, wherever applicable, will be deducted at source on the Deposit in accordance with Section 194-A of the Income Tax Act, 1961 except where appropriate Certificate/form as prescribed under the Income Tax Act, 1961 I) (refer to Form 15G/H enclosed with the deposit application form) is furnished to Company's registered office at least 2 (two) months prior to the due date of payment of interest. At present tax is deductible if the aggregate amount of interest paid or payable during the financial year exceeds ₹ 10,000/- (Rupees ten thousand only). It is the sole responsibility of the applicant to provide the Company with a fresh Form 15G/H for every assessment year. Non-submission of relevant form or submission of incomplete/incorrect form may result in tax deduction and BFL will not be responsible for the same. However, if the aggregate amount of interest paid or payable during the financial year exceeds ₹ 4,00,000 (Rupees four lacs only) for non senior citizens, ₹ 12,00,000 (Rupees twelve lacs only) for senior citizens and ₹ 12,00,000 (Rupees twelve lacs only) for super senior citizens (aged 80 years and above), then form 15 G/H will not be valid and tax will be deductible. In this respect the extant guidelines as amended from time to time will be applicable. Form 15G/H submitted vide this application will be applicable for all the deposits made under this plan during the financial year. For each financial year, Applicant will have to ubmit separate Form 15G/H.
- TDS is applied on aggregate interest income earned by the customer and can be adjusted against interest income ii) of any fixed deposits, which may not be proportionate to interest income on specific fixed deposit. Wherever such adjustment is carried out against cumulative fixed deposit, the interest reinvested is post TDS recovery. Therefore, the maturity amount for re-investment deposits varies to the extent of tax and compounding effect of tax for the period subsequent of deduction till maturity. BFL will not be liable to pay interest on the TDS which is deposited with IT department on quarterly basis. TDS is also deducted on unpaid interest accrued at the end of financial year viz. 31st March
- When interest amount is insufficient to recover TDS, the same will be recovered from the principal of the deposit iv) In the event of cheque bounce, the cheque will be sent back to applicant's address mentioned on the Application within 15 (fifteen) days. For all RTO (Return to Origin) cheque cases, the cheque will be held by the Company until v) the validity of the instrument, post which it will be destroyed without further notice to the applicant. In the event of death of any of the joint depositors, any modification in the names of the deposit holders
- vi) appearing on the FDR and/or change in the bank account where interest and/or maturity proceeds are to be credited, shall be effected only upon submission of a notarized copy of the death certificate in the name of the deceased depositor along with appropriate instruction, to the Company, issued jointly by all the surviving deposit holder(s), in writing, to carry out such modifications.
- vii) The Company will send all communications to the deposit holder(s) in electronic form from time to time at the email ID mentioned in the Application and through SMS on the registered mobile number. In case of failure in transmission of such communication, the Company will send physical copy of such communication within 10 (ten) days of such failure of transmission.
   viii) Any change in the address, email ID, bank account etc., mentioned in the Application shall be effected by the
- Company only on the basis of written instruction signed by all the concerned deposit holder(s). The Company reserves the right to alter, amend or delete any or all the conditions stipulated above or to vary
- ix) them in special cases or to accept Deposits only for such periods as it may decide from time to time and to repay the Deposits prematurely before the date of maturity.
- The accompanying advertisement inviting fixed deposits forms part of the Deposit Application form. Disputes, if any, arising in connection with the Deposit, will be subject to the exclusive jurisdiction of Courts at xí) Pune
- xii) Requests related to any change in bank details should reach us at least 7 days prior to the interest or maturity payment

#### HOW TO APPLY

- I) Applicant(s) are requested to go through the terms and conditions as mentioned above. These terms and conditions form part of the Application
- The attached deposit application form should be duly filled and signed by the applicant(s). The amount should be ii) deposited only by online transfer or by a CTS compliant account payee cheque drawn in favour of 'Bajaj Finance Ltd. A/c 00070350006738' clearly stating the deposit amount along with the application number on the rear side of the cheque.
- In case of investment through cheque, application form along with the cheque and required documents may be iii) submitted with any of Company's branch or authorised distributors. In case Depositis being placed through direct credit to the BFL investment account, Application form along with copy of bank statement showing debit of funds and other required documents may be submitted with any of Company's branch or authorised distributors For investment through NEFT/RTGS, please use the following details: Beneficiary Name: Bajaj Finance Ltd Fixed Deposit Coll Ac. Bank acc no.: BFLFD8 (numerical account number is replaced by ECMS Collection code – BFLFD8). Account type: current account, Bank Name: HDFC Bank Ltd, IFSC: HDFC0004989, Bank branch: Kanjur Marg, Mumbai.

For any investment queries or information about our affiliated partner websites, write to us at wecare@bajajfinserv.in or call us on +91 8698010101

- (a) The applicants is compulsory. Such introduction may be by any one of the following methods:
   (a) The applicant can also obtain introduction from any other fixed deposit holder with BFL. The said existing depositor will be required to disclose his/her name and fixed deposit receipt number and provide his/her signature, as per specimen signature in BFL records;
- The applicant can also introduce himself/herself by producing original of any one of the documents (which contains the photograph of the applicant) mentioned in the list of Mandatory and Officially Valid Documents (b) provided in the Application and a recent coloured photograph to BFL for verification. The aforesaid coloured photograph and a copy of such document produced is required to be attached with the Application.

#### IMPORTANT INFORMATION

- i) In the event of non-repayment of the Deposit or part thereof as per the terms and conditions of such Deposit, the depositor may approach National Company Law Tribunal, Mumbai Bench at: 6th Floor, Fountain Telecom, Building 1, Mahatma Gandhi Road, Fort, Mumbai, Maharashtra 400001. In case of any deficiency by the Company in servicing its Deposit, the depositor may approach the National
- ii) Consumers Disputes Redressal Forum, the State Level Consumers Disputes Redressal Forum or the District Level Consumers Disputes Redressal Forum for relief.
- For any queries, visit our website https://www.bajajfinserv.in/reach-us. Select the <Email Us> tab and follow the directions to get your query resolved. You may also call BFL Customer Care at 8698010101 or visit our nearest iii) branch. This is not a toll-free number and normal call charges will be applicable.

# **BAJAJ FINANCE LIMITE**

CIN-L65910MH1987PLC042961

Registered Office: Akurdi, Pune 411 035

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune 411 014

# FIXED DEPOSIT SCHEMES

Rated CRISIL AAA/ STABLE and [ICRA]AAA(Stable)

The abovementioned ratings indicate highest degree of safety with regard to timely payment of interest and principal on the instrument.

31 March 2025

9,080.98

201.97

1,416.39

3,04,359.16 41,716.23

3,62,576.06

2.426.92

404.57

1,044.14

2,531.51

26.74

12.46

1.043.14

5,293.50

3,67,869.56

230.94

25.53

1.27

0.42

806.19

1.11.010.88

89,737.66 71,365.52 3,103.54

1,690.64

2,78,861.49

1,119.84

31 March 2024

5,567.11

15.69

1,244.89

1.012.08

254.68

926.71 2,212.46

25.35 17.24

847.47

137.83

0.85

0.42

1000.97

670.56

87 596 09

87,596.09 69,238.00 59,966.66 3,577.90

1,621.61

2,23,673.06 82 71 385.23 462.92

4,421.74

2,96,614.45

2,43,334.43 37,153.36

2,92,192.71

### Rate of Interest per annum valid up to ₹ 3 Crores per deposit (w.e.f. 16th May 2025) for trusts, societies, associations and clubs

Fixed Deposit Annualized	rate of interest for Trusts,	societies, associations	and clubsValid for depo	sits up to Rs.3 crore (w.	e.f 16 May 2025)
		Table 1			
Regular Period	Cumulative		Non-Cu	mulative	
Regular Periou	At Maturity	Monthly	Quarterly	Half Yearly	Annual
	(% p.a.)	(% p.a.)	(% p.a.)	(% p.a.)	(% p.a.)
12 - 23 months	7.20%	6.97%	7.01%	7.08%	7.20%
24 - 35 months	7.50%	7.25%	7.30%	7.36%	7.50%
36 - 60 months	6.90%	6.69%	6.73%	6.79%	6.90%

Minimum amount for opening a Fixed Deposit ("hereinafter referred as "Deposit") F. Summarised Financial Position of the Company (standalone) as appearing in with BFL, is <a href="https://www.standalone.com">to standalone</a>) as appearing in the two latest audited balance sheets: (₹in Crore)

equivalents Derivative financial instruments

Trade receivables

Other financial assets

Total financial assets

Non-financial assets

Current tax assets (net)

Deferred tax assets (net)

Capital work-in-progress

Other non-financial assets

Total non-financial assets

Intangible assets

Total assets LIABILITIES AND EQUITY Liabilities

Pavables

Trade payables

Debt securities

**Financial liabilities** Derivative financial instruments

Property, plant and equipment

Intangible assets under development

-Total outstanding dues of micro enterprises and small enterprises

micro enterprises and small enterprises

Borrowings (other than debt securities) Deposits Subordinated debts Other financial liabilities

-Total outstanding dues of creditors other than

Other payables -Total outstanding dues of micro enterprises and small enterprises -Total outstanding dues of creditors other than micro enterprises and small enterprises

Loans

Investments

b) For the locations mentioned in point M(2)below, the minimum amount for opening a Deposit) is ₹5000/-(not eligible for online investment).

#### Rate of interest for Deposits for an amount more than **₹** 3 Crore per Deposit may vary from the published card rate and will be decided on case to case basis but within the cap on Rate of Interest specified by the Reserve Bank of India. c) ASSETS Financial assets Cash and cash equivalents Bank balances other than cash and cash

- (a) The company will make represented by the Reserve Bank to minute. d)The company will make repayment of Deposit on the date of maturity of such Deposit unless it receives any request for renewal within the prescribed period before the date of maturity. The payment will be made through NEFT or RIGS or account payee cheque (in case of rejection of transfer by NEFT/RIGS) to the bank account of the depositor mentioned in the Deposit application form.
- The request for renewal of the Deposit signed or consented by all the deposit holders shall reach the Company through physical application or through BFL Online portal at least 24 hours before maturity date of deposit. The written request can be submitted at nearest branch of the Company or sending by post/ courier to the Company or to the independent financial advisors or national distributors empaneled with the Company. No requests for renewal of Deposit shall be accepted post the above-mentioned period. Renewal of Deposits will be subject to the rate of interest and other terms & conditions prevailing on the date of renewal. Fixed Deposit Receipt ("FDR") of the existing Deposit may not be required at the time of renewal of deposits as it stands null & void post its maturity date.
- renewal of deposits as it stands null #void post its maturity date. In case where the depositor(s) has opted for renewal of Deposit through Deposit application form, however, wishes to cancel the renewal request, the cancelation request signed or consented by all the authorised signatories shall reach the Company at least 24 hours prior to maturity date of the Deposit. The written request can be submitted at nearest branch of the Company or sending by post/ courier to the Company or to the independent financial advisors or national distributors empaneled with the Company. No requests shall be accepted post the above-mentioned period.
- Particulars to be furnished as per the Non-Banking Financial Companies & Miscellaneous Non-Banking Companies (Advertisement) Rules, 1977 as amended.

#### A. Name of the Company: BAJAJ FINANCE LTD.

B. Date of Incorporation: 25th March, 1987

#### C. Profits/Dividends:

Profits of the Company before and after making provisions for tax, for the three financial years immediately preceding the date of the advertisement and the dividends declared by the Company in respect of the said years.

			(₹in Crore)
Financial Year	Profit (Sta	ndalone)	Dividend
ended on	Before Tax	After Tax	%
31.03.2023	13,881.51	10,289.74	1500
31.03.2024	17,053.08	12,644.11	1800
31.03.2025	21,676.09	16,661.50	2200

#### D. Brief particulars of the management of the Company:

The Company is managed by the Managing Director, subject to the control and Other financial liabilities supervision of the Board of Directors. The Managing Director is entrusted with **Total financial liabilities** 

necessary powers for m	anaging the business and affairs of the Com	pany.			
E. Names, addresse	s and occupations of Directors:		Non-financial liabilities	54.07	0.2 74
NAME	ADDRESS	OCCUPATION	Current tax liabilities (net) Provisions	54.97 464.27	82.71 385.23
			Other non-financial liabilities	493.12	462.92
Shri Sanjiv Bajaj (Chairman)	Add 1: Plot No. 59, Lane No. 3, Koregaon Park, Pune City 411001.	Industrialist	Total non-financial liabilities	1,012.36	930.86
	Add 2: Bungalow No. 4, Bajaj Vihar Colony, Bajaj Auto Ltd. Complex, Mumbai Pune Road, Akurdi, Pune 411035		Equity Equity share capital	124.17	123.60
Shri Rajeev Jain	D-2, Ivy Glen, Marigold Premises,	Service	Other equity	87,871.54	71,886.93
(Vice Chairman)	Kalyani Nagar, Pune 411014.		Total assets	87,995.71	72,010.53
Shri Rajiv Bajaj	34/35 Lane No.2 Koregoan Park, Pune	Industrialist	Total liabilities and equity	3,67,869.56	2,96,614.45
	Maharashtra India 411001.		Contingent Liabilities (Standalone)		
Dr. Naushad Forbes	74 Koregaon Park, Lane No. 3, Pune 411001	Business	Particulars	As at 31 March 2025	As at 31 March 2024
Shri Anami Roy	62 Sagar Tarang, Khan Abdul Gaffar Khan Road, Worli Sea Face, Worli, Mumbai 400030.	Retired Civil Servant	Disputed claims against the Company not acknowledged as debts	141.20	122.16
Shri Pramit Jhaveri	21C Woodlands, Pedder Road, Cumballa	Business	PF matters under appeal	110.76	-
Shiri Franni jilaven	Hill. Mumbai – 400 026.	business	VAT matters under appeal	4.31	4.31
Ms.Radhika Haribhakti			ESI matters under appeal	5.14	5.14
MS.Kadnika Haribhakti	51, Maker Tower B, Cuffe Parade, Mumbai - 400005.	Financial Advisor/ Professional Director	Bank Guarantees GST / Service tax matters under appeal	0.50	2.50
Dr. Arindam	L1/4, Second Floor, Haus Khaz,	Professional	- On interest subsidy	2,422.92	2,293.64
Bhattacharya	New Delhi - 110016.		<ul> <li>On additional reversal of credit on investment activity</li> </ul>	630.32	602.06
Shri Anup Kumar Saha	D1/302, 13th Floor, EON Waterfront,	Service	- On interest collected upfront	874.79	
(Managing Director)	Next to EON IT Park Road, Kharadi,		- On penal interest / charges		
	Pune - 411014.		- On reversal of input tax credit on credit note by	14.13	12.90
Shri Tarun Bajaj	Add 1: Bungalow No. 38, New Moti	Independent	- On excess claim ITC & diff in GSTR-1 Vs GSTR 3B		
	Bagh, New Delhi. 110021.	consultant	- On excess claim file & diff in GSTR-TVS GSTR 38 - On others	33.29	28.56
	Add 2: House no. 6, Road no. 46, Punjabi Bagh, New Delhi, 110026.		Income tax matters:	15.48	14.90
Shri Ajay Kumar	Flat No. 1304, floor no. 13, Crescent Bay	Professional	<ul> <li>Appeals by the Company</li> <li>Appeals by the Income tax department</li> </ul>	72.61	1.61 0.28
Choudhary	Tower no. 6, Jerbai Wadia Road, Parel, Mumbai - 400012.	1101655101101	Appears by the meane tax department		0.28

G. a) Amount which the Company can raise by way of Deposits as per Non Banking Financial Companies Acceptance of Public Deposits (Reserve Bank) Directions, 2016:17,123,350.78 Core
 b) The aggregate of deposits actually held as on 31.03.2025 is as below:
 (i) Public deposits (include unclaimed deposits); ₹41,792.22 Core
 (ii) Other than public deposits (include unclaimed deposits); ₹29,757.30 Core

(ii) Other then puonic toposits (include initiality) deposits (25,93-53) Other R. The aggregate dues from the facilities, both fund and non-fund based, extended to, the companies in the same group or other entities or business ventures in which the Director/Company are holding substantial interest are 662.19: core (8)-jail Jokaing finance (11, - 70.74, C, Baja) Allianz tile Insurance Company (11, - 753.94, C, Baja) Allianz tile Insurance Company (14, - 753.94, C, Baja) Allianz tile Insurance Company (14, - 753.94, C, Baja) Allianz tile Insurance Company (14, - 753.94, C, Baja) Allianz tile Insurance Company (14, - 753.94, C, Baja) Allianz tile Insurance Company (14, - 753.94, C, Baja) Allianz tile Insurance Company (14, -763.94, C, Baja)

- Intercompany occures as under: i) The company has complied with the provisions of the directions applicable to it. ii) The company has complied with the directions does not imply that the repayment of Deposits is guaranteed by the Reserve Bank of India. iii) The deposits accepted by the Company are unsecured and rank pari passu with other unsecured liabilities.
- unsecured liabilities. In the company are unsecured and fails pair passu with other inv) The deposits solicited by the Company are not insured. V) The financial position of the Company as disclosed and the representations made in the deposit application form are true and correct. The Company and its Board of Directors are responsible for the correctness and veracity thereof. The financial activities of the Company are regulated by Reserve Bank of India. It must, however, be distinctly understood that Reserve Bank of India does not undertale any reponsibility for the financial soundness of the Company or for the correctness of any of the statements or the representations made or opinion expressed by the Company and for repayment of deposits/ discharge of liabilities by the Company.
- the Company. e deposits shall also be subject to the terms and conditions as per the deposit application
- rorm. Deposits may be withdrawn prior to the date of maturity subject to the regulations of the Reserve Bank of India in this regard. Please note that premature withdrawal of Deposit (including dath acces) is subject to the following conditions: a) Up to 3 (three) months from date of Deposit: Withdrawal of the Deposit is not permitted.
- Jp to 3 (three) months from date of Deposit: Withdrawal of the Deposit is not permitted. overver: in the event of death of a depositor, the Company may repay the Deposit prematurely (irrespective of the lock in period) to the surviving depositor (which in the case of joint holders will be the first in the sequence of applicants in the Application' or to the nominee/legal heirs() of the decased depositor, upon the request of surviving depositor/s/nominee/legal heir, as the case may be, and subject to submission of proof of death and other requisite documents to the satisfaction of the Company i. In case depositor wants premature withdrawal of his Deposit for expenses of emergent rature induling on account of facing any medical emergency or expenses due to haural calamities or disaster, partial prematurity of the deposits is allowed upto lower of 50% of principal or RS-Jac. Expenses or berregent nature are subject to verification/evaluation of case as per BH policy. Hermature withdrawal of Deposit Amount on account of suffering on account of Critical illness; 10% of principal amount of Deposit shall be paid to the depositor, without interest. For the purposes of this clause definition of Critical illness; shall be as per IRDM (Health Insurance) Regulations, 206 and the guidelines issued thereunder, as amended from time to time.

- reacht in standards, regulations, 2010 and the guidemices issued intercenter, as anteriored on time to time, eposits aggregating not exceeding an amount of Rs.10,000/- of principal amount ("Tim peosit") will be prematurely paid to individual depositor of rist named Depositor holding the Deposit in the same capacity in all the Deposits, at the request of the depositor, The Deposit in the some deposit, and without interest. # 3 (three) months but before 6 (six) months from the date of the Deposit. Withdrawal of Deposit will be permitted, however, interest shall not be payable.

b)

use beposit will be permitted; inverse, interest sinal note payane. () After 6 (si) months but before the date of maturity of the Deposit. Withdrawal of the Deposit will be permitted. Interest shall be payable at a rate which is 2% lower than the rate specified for the period, uning which the deposit has been opened. In case no rate is specified for the Deposit period, interest rate payable shall be 3% lower than the lowest rate being offered by

M.The Business carried on by the Company and its subsidiaries with details of branches or units

 Description
 Description
 Description
 Description

 The basiness carried on by the Company and its subsidiaries with details of branches or units
 The basiness carried on by the Company and its subsidiaries with details of branches or units

 The basiness carried on by the Company and its subsidiaries with details of branches or units
 The basiness carried on by the Company and its harches:

 Providing consumer finance ranging from vehicle loans, consumer durable financing, mall business loans, loan agains requertly denne cloans, construction equipment financing, and business loans, loan agains dynaft, Annedda, Anneddaga, Anner, Alona, Atoo, Bayoth, Belgaum, Bellary, Bhandara, Bharuch, Bhalinda, Bhavnagar, Bhilai, Bhivandi, Bhopal, Bhubbaneshwar, Asansol, Narangabad, Bagakot, Bangadore, Baranut, Bahavagar, Bhilai, Bhivandi, Bhopal, Bhubbaneshwar, Bhui, Bidda, Bigapur, Bikaruer, Bilasur, Bokara, Bohur, Bohur, Charlan, Childhu, Chaldagur, Chennai, Chinhydara, Chibhi, Dydel, Bubbaneshwar, Bhang, Bharuch, Bhandar, Bharuch, Bhandar, Bharuch, Bhaingu, Hospet, Hubi, Hyderabad, Indoe, Jakan, Bhayang, Bohur, Gwala, Kalahu, Hassan, Haveri, Himanagar, Hoshangabad, Hoshangur, Hospet, Hubi, Hyderabad, Indoe, Jakan, Bhayang, Hangar, Jamura, Jakawa, Bhayang, Hangar, Jamura, Jahawa, Bhayang, Hangar, Jamura, Jahawa, Jakan, Jakan, Jakan, Jakan, Huspet, Kalahu, Kanang, Jamura, Jana, Kanalad, Jakan, Jakan, Jakan, Hubi, Hydela, Kanan, Kanayan, Angara, Hareri, Himanagar, Hoshangabad, Hoshangur, Hospet, Hubi, Hyderabad, Indoe, Jakan, Haweri, Hantanagar, Hoshangabad, Hoshangur, Hospet, Hubi, Hyderabad, Indoe, Jakan, Sathu, Kanata, Kanatadi, Kanatadi, Kanata, Kanatadi, Kanatad

3	12.90 28.56	Sr. No.	Name of subsidiary	Address of registered office	Activity
, 3 1	28.56 14.90 1.61	1.	Bajaj Housing Finance Limited	Bajaj Auto Ltd complex, Mumbai-Pune Road, Akurdi, Pune 411035	Housing Finance Business
-	0.28	2.	Bajaj Financial Securities Limited	Bajaj Auto Ltd complex, Mumbai-Pune Road, Akurdi, Pune 411035	Stock broking and depository participant

The above text of advertisement has been issued on the authority and in the name of the Board of Directors and has been approved by the Board of Directors at its Meeting held on 23 July 2024 and copy of the same signed by Shri Anup Saha, Managing Director, who is authorized by the Board to sign on it's behalf, has been delivered to the Reserve Bank of India for registration

By order of the Board of Directors for Bajaj Finance Limited

Anup Saha, Managing Director DIN: 07640220

Pune 12 May 2025 HOW TO INVEST

Applications can be made online by visiting www.bajajfinserv.in/fixed-deposit or Bajaj Finance branches or any of our affiliated partner websites or apps or offices. The amount should be deposited only by net-banking or cheque. Cheques should be payable to Bajaj Finance Ltd. A/c 0007035006738° and crossed 'Account Payee only. The cheques should be payable ta para and CT Scompliant. Applications form along with the necessary remittance should be sent to the Distributors of the Fixed Deposit Schemes of BFL or be submitted at any of the BFL branches. For NHFR/RTGS, Delases use the following details: Beneficiary Name: Bajaj Finance Ltd Fixed Deposit Cld. Reads con. BFLFBM (numerical account number is replaced by FCMS Collection code – BFLF0B), Account type: current account, Bank Name: HDFC Bank Ltd, IFSC: HDFC0004989, Bank branch: KanjurMarg, Mumbai. For any investment queries or information about our affiliated partner websites, **write to us at Wecare@bajajfinserv.in or call us on +918698010101** 

	tion Form No.: <mark>\/CRS Details for non-Indi</mark>	vidual A	.pplicants (n	nanda	atory)	
Name of	the entity					
Type of a	ddress given at KYC: Residential or Business	Resid	ential Busine	ess 📃	Registered Off	ice
Note: "Ad In case o	ldress of tax residence would be taken as a f any change, please approach KRA & notify	vailable in KR/ the changes'	A (KYC Registration A	Agency) d	atabase.	
PAN	Date of Incorporation/Registration/Formation     D     D     M     Y     Y     Y					
LEI Num	ber					D D M M Y Y Y
City of ind	corporation		Country of incorp	oration		
Contact		Email ID				
Entity Cor	nstitution Type: Trust Associati	on of Persor	s Society	Club		
Please tio	ck the applicable tax resident declaration –					
ls "Entity'	" a tax resident of any country other than Inc	dia? Yes	No			
If 'yes', pl declaratio	ease fill below details for all countries (othe on on the next page	r than India) i	n which the entity is	a resider	nt for tax purpose	es as well as Ultimate Beneficiary Ownership (UBO)
	Country of tax residency	Tax Identif	ication number or	function	al equivalent	Identification type (TIN or other, please specify) $^{st}$
Reason Reason Reason In case th	a not available please tick reason A, B o A – The country where applicant is liable B – No TIN required (Select this only if the C – Any other reason ne Entity's Country of Incorporation / Tax ress Entity's exemption code here	e to pay taxe ne authoritie idence is U.S.	s of the respective but Entity is not a Sp	e country pecified U	of tax residen .S. Person,	r to its residents ce do not require TIN to be collected)
mention						
	(Please cons	ult vour profe	FATCA & CR ssional tax advisor fo			CA & CRS classification)
1						
	the Entity Country of Incorporation/Tax comption code are provided below in ta		,			ase of customer to mention the exemption code same
Code	Sub catego			Code		Sub category
A	An organization exempt from tax under section 50		dual retirement plan	G	A real estate inves	
В	as defined in section 7701(a)(37) The United States or any of its agencies or instrume	entalities		Н		ment company as defined in section 851 or an entity registered at all ax year under the Investment Company Act of 1940
C	A state, the District of Columbia, a possession of th		or any of their political	I	-	as defined in section 584(a)
D	subdivisions or instrumentalities A corporation the stock of which is regularly traded	on one or more	established securities	J	A bank as defined	in section 581
	markets, as described in Reg. section 1.1472-1(c)(1)(	i)		K	A broker A trust exempt fro	m tax under section 664 or described in section 4947(a)(1)
E	A corporation that is a member of the same expandescribed in Reg. section 1.1472-1(c)(1)(i)	ded affiliated gro	oup as a corporation	М	A tax exempt trus	t under a section 403(b) plan or section 457(g) plan
F	A dealer in securities, commodities, or derivative fi principal contracts, futures, forwards, and options) laws of the United States or any state					
PART A	[to be filled by Financial Institutions or Direc	t Reporting N	on-Financial Entities	(NFEs)]		
We are	2 9:		GIIN (consists of	19 chara	cters)	

We are a:	GIIN (consists of 19 characters)
Financial institution	GIN is applied but not yet issued
OR Direct reporting NFE	Note: If you do not have a GIIN but you are sponsored by another entity, please provide your sponsor's GIIN above and indicate your sponsor's name below
	Name of sponsoring entity
If GIIN not available and If the entity is a financial institution(tick	whichever is applicable): Not required to apply for 🗌 Not obtained – Non-participating FI 🗌

PART B (please fill any one as appropriate "to be filled by NFEs other than Direct Reporting NFEs")

1.	Is the Entity an active NFE	Yes (If yes, please fill UBO declaration in the next section.) No Nature of Business
2.	Is the Entity a passive NFE	Yes (If yes, please fill UBO declaration in the next section.) No Nature of Business

Ultimate Beneficiary Ownership (UBO) declaration (to be filled by a non-individual tax res	sident of any country other than India)
Name of the entity	PAN

Entity Constitution Type: Partnership Firm  Trust Association of Persons Societ	у [
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Society Club

Please list below the details of controlling person(s), confirming ALL countries of tax residency / permanent residency / citizenship and ALL Tax Identification Numbers

for EACH controlling person(s):

1.	Name of Beneficial owner / Controlling person	Tax ID Type (TIN or Other, please specify)	Address - Include State, Country, PIN / ZIP Code & Contact Details:
	Country of Tax residency	Beneficial Interest %	
	Tax ID No Or functional equivalent for each country	Address type: Residential Business Registered Office	
2.	Name of Beneficial owner / Controlling person	Tax ID Type (TIN or Other, please specify)	Address - Include State, Country, PIN / ZIP Code & Contact Details:
	Country of Tax residency	Beneficial Interest %	
	Tax ID No Or functional equivalent for each country	Address type: Residential Business Registered Office	
3.	Name of Beneficial owner / Controlling person	Tax ID Type (TIN or Other, please specify)	Address - Include State, Country, PIN / ZIP Code & Contact Details:
	Country of Tax residency	Beneficial Interest %	
	Tax ID No Or functional equivalent for each country	Address type: Residential Business Registered Office	

If passive NFE, please provide below additional details

(to be filled by controlling persons with tax residency / permanent residency / citizenship / Green Card in any country other than India):

1.	PAN, Passport, Election ID, Govt. ID, Driving Licence, NREGA Job Card, Others City / Country of Birth Country of Tax residency Tax ID No Or functional equivalent for each country	Occupation Type - Service, Business, Others Nationality Father's Name	Date of birthGender: Male Female Transgender
2.	<ul> <li>PAN, Passport, Election ID, Govt. ID, Driving Licence, NREGA Job Card, Others</li> <li>City / Country of Birth</li> <li>Country of Tax residency</li> <li>Tax ID No Or functional equivalent for each country</li> </ul>	Occupation Type - Service, Business, Others Nationality Father's Name	Date of birthGender: Male Female Transgender
3.	PAN, Passport, Election ID, Govt. ID, Driving Licence, NREGA Job Card, Others City / Country of Birth Country of Tax residency Tax ID No Or functional equivalent for each country	Occupation Type - Service, Business, Others Nationality Father's Name	Date of birth Gender: Male Female Transgender

Certification:

I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me / us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.

## Declaration:

I/ we understand that my/our purchase from the Company may create legal, tax or other financial/ reporting obligations for me/us under the laws of the country of which I/we hold citizenship or reside in. I/we shall be solely responsible for undertaking and fulfilling any obligations that I/we may have under the laws of such country/ies and shall not hold the Company liable under any circumstance in the event of a default on my/our part in fulfilling the said obligations. I/ We agree that, as may be required by domestic regulators/ tax authorities the Company may also be required to report, reportable details to CBDT or close or suspend my/ our applications/ contracts.

Signature	of first	Auth	orised	Signatory/
	PoA ho	lder/	Truste	e

Signature of second Authorised Signatory/ PoA holder/ Trustee

Cool	- 6	inent	entitv
SPAL			

Customer ID: Application Form No.:			
oplication Form No.:	'FORM NO. 15	i'	
· · · · · · · · · · · · · · · · · · ·	[See section 197A(1), 197A(1A	) and rule 29C]	
		to be made by an individual or a person	1
(not being a com		ncomes without deduction of tax.	
	PART I		
. Name of Assessee (Declarant)	Middle	Last 2. PAN of the Assessee,	
3. Status (tick whichever applicable): <b>Trust</b>	4. Previous year (P.Y.) (for which	declaration is being made): 20 20	-
5. Residential Status (tick whichever applicable): Indian/Other			
7. Email:			
$\Theta(a)$ . Whether assessed to tax under the Income-tax Act, 1961:	I: Yes No 9(b). If yes,	atest assessment year for which assessed	
0. Estimated income for which this declaration is $made_{}$			
11. Estimated total income of the P.Y. in which income mention	oned in column 10 to be included.		
12. Details of Form No. 15G other than this form filed during t	the previous year, if any		
Total no. of Form No. 15G filed	Aggregate amount of	ncome for which Form No. 15G filed	
13. Details of income for which the declaration is filed			
Sr. no. Identification number of relevant investment/accou	unt, etc.8 Nature of income	Section under which tax is deductible	Amount of income
1	Fixed Deposit Interes	t 194 A	
2	Fixed Deposit Interes	t 194 A	
3	Fixed Deposit Interes	t 194 A	
4	Fixed Deposit Interes	t 194 A	
			·
Declaration/Verification			
	do hereby declare that to the		
, Ne		idible in the total income of any other persi	on under sections 60 to 64
Ne nplete and is truly stated. *I/We declare that the incomes refe ome- tax Act, 1961. *I/We further declare that the tax *on m	ferred to in this form are not inclu ny/our estimated total income inc	uding *income/incomes referred to in point	t 10 <sup>*</sup> and aggregate amour
Ne nplete and is truly stated. *I/We declare that the incomes refi- pme- tax Act, 1961. *I/We further declare that the tax *on m come/incomes referred to in point 13 computed in accordance	ferred to in this form are not inclu- ny/our estimated total income inc with the provisions of the Income	uding *income/incomes referred to in point -tax Act, 1961, for the previous year ending c	t 10 <sup>*</sup> and aggregate amour on 31.03relevant
We nplete and is truly stated. *I/We declare that the incomes reforme- tax Act, 1961. *I/We further declare that the tax *on m come/incomes referred to in point 13 computed in accordance assessment year 2020 will be nil. *I/We also de	ferred to in this form are not inclu ny/our estimated total income inc with the provisions of the Income eclare that "my/our "income/incor	uding *income/incomes referred to in point -tax Act, 1961, for the previous year ending c nes referred to in column 11 *and the aggreg	t 10 *and aggregate amour on 31.03 relevant gate amount of *income/inc
Ne nplete and is truly stated. *I/We declare that the incomes refi- pme- tax Act, 1961. *I/We further declare that the tax *on m come/incomes referred to in point 13 computed in accordance	ferred to in this form are not inclu ny/our estimated total income inc with the provisions of the Income eclare that "my/our "income/incor	uding *income/incomes referred to in point -tax Act, 1961, for the previous year ending c nes referred to in column 11 *and the aggreg	t 10 *and aggregate amour on 31.03 relevant gate amount of *income/inc

	PART II
[To be filled by the person responsible for pa	aying the income referred to in column 11 of Part I]
Name of the person responsible for paying BAJAJ FINANCE LIMITED	Unique Identification No
PAN of the person responsible for paying AABCB1518L	onque rechanced on rto.
Complete Address: 4TH FLOOR, BAJAJ FINSERV CORPORATE OFFICE, OFF PUNE	AHMEDNAGAR ROAD, VIMAN NAGAR, PUNE - 411014
TAN of the person responsible for paying: <b>PNEB00001B</b> Email ID	
Telephone No. (with STD Code) and Mobile No. <b>020-30405060</b> Amount of inco	ome paid Gross Interest for FY
Date on which Declaration is received D D M M Y Y Y Y Date on which	h the income has been paid/credited (DD/MM/YYYY) D D M M Y Y Y Y
Place	
Date	Signature of the person responsible
	for paying the income referred to in column 10 of Part I
*Delete whichever is not applicable	

As per provisions of section 206AA(2), the declaration under section 197A(1) or 197A(1A) shall be invalid if the declarant fails to furnish his valid Permanent Account Number (PAN). Declaration can be furnished by an individual under section 197A(1) and a person (other than a company or a firm) under section 197A(1A).

- 1 Enter the name of the declarant
- Enter the PAN of the declarant 2.
- Tick whichever status is applicable 3.
- The financial year to which the income pertains.
- Please mention the residential status as per the provisions of section 6 of the Income-tax Act, 1961. 6-8. Enter residential address and contact details
- Please mention 'Yes' if assessed to tax under the provisions of Income-tax Act, 1961 for any of the assessment year out of six assessment years preceding the year in which the declaration is filed. 9.
- Please mention the amount of estimated total income of the previous year for which the declaration is filed including the amount of income for which this declaration is made. 10. 11.
- Enter income from all sources, including income filled in 10. above 12. In case any declaration(s) in Form No. 15G is filed before filing this declaration during the previous year, mention the total number of such Form No. 15G filed along with the aggregate amount of income for which said declaration(s) have been filed.
- 13. Mention the distinctive number of shares, account number of term deposit, recurring deposit, National Savings Schemes, life insurance policy number, employee code, etc.
- Indicate the capacity in which the declaration is furnished on behalf of a HUF, AOP, etc. 14.

Before signing the declaration/verification, the declarant should satisfy himself that the information furnished in this form is true, correct and complete in all respects. Any person making a false statement in the declaration shall be liable to prosecution under section 277 of the Income-tax Act, 1961 and on conviction be punishable-

a. In a case where tax sought to be evaded exceeds twenty-five lac rupees, with rigorous imprisonment which shall not be less than six months but which may extend to seven years and with fine; b. In any other case, with rigorous imprisonment which shall not be less than three months but which may extend to two years and with fine.

The person responsible for paying the income referred to in column 10 of Part I shall allot a unique identification number to all the Form No. 15G received by him during a quarter of the financial year and report this reference number along with the particulars prescribed in rule 31A(4)(vii) of the Income-tax Rules, 1962 in the TDS statement furnished for the same quarter. In case the person has also received Form No.15H during the same quarter, please allot separate series of serial number for Form No. 15G and Form No. 15H.

The person responsible for paying the income referred to in column 10 of Part I shall not accept the declaration where the amount of income of the nature referred to in sub-section (1) or sub-section (1A) of section 197A or the aggregate of the amounts of such income credited or paid or likely to be credited or paid during the previous year in which such income is to be included exceeds the maximum amount which is not chargeable to tax. For deciding the eligibility, he is required to verify income or the aggregate amount of incomes, as the case may be, reported by the declarant in columns 10 and 12.

# **KYC DOCUMENTATION FOR OPENING ACCOUNT**

Please note that these guidelines are based on the RBI Master Directions - Know Your Customer (KYC) Direction, 2016 updated as on January 04, 2024 and the PMLA and UIDAI Notifications issued thereafter. (A) KYC Documents for an Account of Individual, and for Karta, Trustee, Partner, Proprietor, Authorised Signatory, Power of Attorney Holder:

(1) One recent **Photograph** 

(2) PAN or Form 60 if PAN is not allotted
 (3) Certified Copy \* of one of the Officially Valid Documents (OVDs) listed below:

Sr. No.	Proof of Identity (PoI)	Proof of Address (PoA)
Ι	Valid Passport	Valid Passport
ii	Valid Driving License	Valid Driving License
iii	Voter's Identity Card issued by Election Commission of India	Voter's Identity Card issued by Election Commission of India
iv	Proof of possession of Aadhaar Number (i.e. Aadhaar letter downloaded from UIDAI website, Aadhaar card) $^{\ast\ast}$	Proof of possession of Aadhaar Number (i.e. Aadhaar letter downloaded from UIDAI website, Aadhaar card) $^{\ast\ast}$
V	Job Card issued by NREGA duly signed by an officer of the State Government	Job Card issued by NREGA duly signed by an officer of the State Government
vi	-	Letter issued by the National Population Register containing details of Name, Address of the customer
* Obtair	ning a <b>Certified Copy</b> by <b>Reporting Entity</b> (this includes our Company) means <b>comparing</b> the co	by of Officially Valid Document <b>(OVD)</b> so produced by the client (i.e. customer) with its <b>Original</b>

he copy of Officially Valid Document **(OVD)** so produced by the client (i.e. customer) **wit** and recording the same on the copy by the authorised officer of the Reporting Entity"

\*\* To Ensure that the first Eight Digits of Aadhaar No. (on copy of Aadhaar Letter/Aadhaar Card obtained), must be redacted or blackened and it is not legible and the Aadhaar No. should not be entered/stored in any system.

#### (4) In case OVD does not have Current Address of the client, obtain below listed documents which are treated as Deemed to be Officially Valid Documents (DOVD) for the limited purpose of Proof of Address:

Sr. No.	Proof of Address (PoA)
I	Utility bill, in the name of the client, which is not more than two months old of any service provider (Electricity, Telephone, Post-paid Mobile Phone, Piped Gas, Water bill)
ii	Property or Municipal tax receipt
iii	Pension or Family Pension Payment Orders (PPOs) issued to retired employees by Government Departments or Public-Sector Undertakings, if they contain the address
iv	Letter of Allotment of Accommodation from Employer issued by State Government or Central Government Departments, Statutory or Regulatory Bodies, Public Sector Undertakings, Scheduled Commercial Banks, Financial Institutions and Listed Companies, and Leave & License Agreements with such employers allotting official accommodation
In case DOVD.	a client submits Deemed to be OVD (DOVD) towards Current Address, client must submit an OVD mentioned in (A)(3), updated with Current Address, within three months of submission of the

#### (B) KYC Documents for an Account of TRUST:

Sr. No.	Document Name
I	Registration Certificate
ii	Trust Deed
iii	PAN / Form 60 of the Trust
iv	One recent Photograph, PAN or Form 60, and valid OVD of the person holding an Attorney to transact on its behalf as per point (A).
V	Beneficial Ownership Declaration & KYC documents of BO as per Point (A)
vi	Document specifying the names of the beneficiaries, trustees, settler and authors of the trust
vii	Document specifying the address of the registered office of the trust
viii	Document specifying list of trustees and documents, as specified in Section 16, for those discharging the role as trustee and authorised to transact on behalf of the trust

#### C) KYC Documents for an Account of an UNINCORPORATED ASSOCIATION OR BODY OF INDIVIDUALS:

Sr. No.	Document Name
I	Resolution of the Managing Body of such Association or Body of Individuals
ii	Permanent Account Number or Form No. 60 of the unincorporated association or a body of individuals
iii	Power of Attorney (POA) granted to attorney holder to transact on its behalf
iv	One recent Photograph, PAN/ Form 60 and valid OVD of the person holding an Attorney to transact on its behalf. (Attorney holder means Manager, Officer, Employee, Authorised Signatory, etc. holding an Attorney to transact on behalf of the client as mentioned in Point (A))
V	Such information as may be required to collectively establish the legal existence of such Association or Body of Individuals
vi	Beneficial Ownership Declaration & KYC documents of BO as per Point (A)

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#### Notes

### A. As per the Prevention of Money laundering (Maintenance of Records) Rules, 2005,

- The beneficial owner for the purpose of sub-rule (1) shall be determined as under -
- (a) Where the client is a Company, the beneficial owner is the natural person(s), who, whether acting alone or together, or through one or more juridical person, has a controlling ownership interest or who exercises control through other means. Explanation - For the purpose of this sub-clause
  - i. "Controlling ownership interest" means ownership of or entitlement to more than 10% of shares or capital or profits of the company; ii. "Control" shall include the right to appoint majority of the directors or to control the management or policy decisions including by virtue
  - of their shareholding or management rights or shareholders' agreements or voting agreements;
- (b) Where the client is a Partnership firm, the beneficial owner is the natural person(s), who, whether acting alone or together, or through one or more juridical person, has ownership of / entitlement to more than 10% of capital or profits of the partnership;
- (c) Where the client is an Unincorporated Association or Body of Individuals, the beneficial owner is the natural person(s), who, whether acting alone or together, or through one or more juridical person, has ownership of or entitlement to more than 15% of the property or capital or profits of such association or body of individuals;
- (d) Where no natural person is identified under (a) or (b) or (c) above, the beneficial owner is the relevant natural person who holds the position of senior managing official;
- (e) Where the client is a Trust, the identification of beneficial owner(s) shall include identification of the author of the trust, the trustee, the beneficiaries with ten percent or more interest in the trust and any other natural person exercising ultimate effective control over the trust through a chain of control or ownership; and
- (f) Where the customer or the owner of the controlling interest is a Company listed on a stock exchange in India, or is a subsidiary of such a company, or is an entity resident in jurisdictions notified by the Central Government and listed on stock exchanges in such jurisdictions, it is NOT necessary to identify and verify the identity of any shareholder or beneficial owner of such companies.

## B. Beneficial Ownership Declaration is NOT required in following cases:

Individual accounts, Sole Proprietorship accounts, HUF, Government Departments, Public Sector Undertaking, Local Government Bodies (Municipal Corporation, Gram Panchayats etc.), Company listed on a recognized stock exchange. An entity resident in jurisdictions notified by the Central Government and listed on stock exchanges in such jurisdictions Majority owned subsidiary of a Company listed on a recognized stock exchange.

## C. Beneficial Ownership Declaration to provide details of following

Partnership Firm / LLP: natural persons / partners,	Club: Members / Authorised Signatories / Beneficiary
Trust: Trustees / Settlor / Protector / Beneficiary	Association of Persons: Members / Auth. Signatories / Beneficiary
Foundation: Founder managers/Directors / Beneficiary	Pvt. Ltd companies and Unlisted Public Ltd Companies: Shareholder / Directors / Other Beneficiaries
Society: Members/Authorised Signatories / Beneficiary	In case of Foreign Entity: Shareholder/Director/Other Beneficiaries

#### D. Signature on Declaration form

Sr. No.	Type of Entity	Signatory (ies) for Signing BO Declaration							
Ι	Partnership Firm / LLP / Trust / Foundation / Society / Club	Authorised Signatories should sign as per the Mode of Operations							
ii	Association	All Authorised Signatories should sign							
iii	Unlisted Public Limited Companies and Private Limited Companies	Any two Directors or Company Secretary or Authorised Signatories as per Mode of Operations							
iv	Foreign Entity	All Authorized Signatories should sign							

#### E. KYC Documents of Beneficial Owners should be submitted as per the OVD under PMLA and RBI Guidelines.

(1) One recent Photograph

(2) PAN or Form 60 if PAN is not allotted

(3) Certified Copy \* of one of the Officially Valid Documents (OVDs) listed below:

Sr. No.	Proof of Identity (PoI)	Proof of Address (PoA)							
I	Valid Passport	Valid Passport							
ii	Valid Driving License	Valid Driving License							
iii	Voter's Identity Card issued by Election Commission of India	Voter's Identity Card issued by Election Commission of India							
iv	Proof of possession of Aadhaar Number (i.e. Aadhaar letter downloaded from UIDAI website, Aadhaar card) $^{\ast\ast}$	Proof of possession of Aadhaar Number (i.e. Aadhaar letter downloaded from UIDAI website, Aadhaar card) $^{\ast\ast}$							
V	Job Card issued by NREGA duly signed by an officer of the State Government	Job Card issued by NREGA duly signed by an officer of the State Government							
vi	vi Letter issued by the National Population Register containing details of Name, Address the customer								
* Obtaining a Certified Copy by Reporting Entity (this includes our Company) means comparing the copy of Officially Valid Document (OVD) so produced by the client (i.e. customer) with its Original and recording the same on the copy by the authorised officer of the Reporting Entity"									

\*\* To Ensure that the Aadhaar No. (on copy of Aadhaar Letter/Aadhaar Card obtained), must be redacted or blackened and it is not legible and the Aadhaar No. should not be entered/stored in any system.

	Vernacular Declaration Form
English	I/We confirm that the content of this Application / Terms and Conditions were read out and explained to me / us in English and I/We confirm to have understood the same.
Hindi	मैं/हम यह पुष्टि करता हूँ/करती हूँ/करते हैं कि इस आवेदन/नियम एवं शर्तों की सामग्री को हिंदी में पढ़ कर मुझे/हमें समझाया गया था और मैं/हम उनके समझने की पुष्टि करता हूँ/करती हूँ/करते हैं।
Bengali	আমি / আমরা নিশ্চিত করছি যে এই আবেদন / নিয়ম এবং শর্তাবলী সম্পর্কে বিস্তারিত সামগ্রীটি পড়েছি এবং আমাকে / আমাদের সেটা বাংলায় ব্যাখ্যা করে বোঝানো হয়েছে এবং আমি / আমরা এটিকে বুঝেছি বলে নিশ্চয়তা প্রদান করছি
Tamil	இந்த விண்ணப்பம்/வரையறைகள் மற்றும் நிபந்தனைகளிலுள்ள விபரங்களை எனக்கு / எங்களுக்கு தமிழில் படித்துக் காட்டி விளக்கப்பட்டது என்றும் அவற்றை நான்/நாங்கள் புரிந்து கொண்டிருக்கிறேன்/புரிந்து கொண்டிருக்கிறோம் என்று நான்/நாங்கள் உறுதி அளிக்கிறோம்.
Punjabi	ਮੈਂ/ਅਸੀਂ ਪੁਸ਼ਟੀ ਕਰਦੇ ਹਾਂ ਕਿ ਇਸ ਬਿਨੈ-ਪੱਤਰ/ਨਿਯਮ ਅਤੇ ਸ਼ਰਤਾਂ ਦੀ ਸਮੱਗਰੀ ਮੈਨੂੰ/ਸਾਨੂੰ ਪੰਜਾਬੀ ਵਿੱਚ ਪੜ੍ਹ ਕੇ ਸੁਣਾਈ ਗਈ ਅਤੇ ਸਮਝਾਈ ਗਈ ਸੀ ਅਤੇ ਮੈਂ/ਅਸੀਂ ਪੁਸ਼ਟੀ ਕਰਦੇ ਹਾਂ ਕਿ ਸਾਨੂੰ ਇਸ ਦੀ ਸਮਝ ਲੱਗ ਗਈ ਹੈ।
Urdu	میں/ہم تصدیق کرتا ہوں/کرتے ہیں کہ اس درخواست/ شرائط و ضوابط کے متن کو مجھے/ہمیں انگریزی میں پڑھ کر سنا دیا گیا ہے اور اس کی وضاحت کردی گئی ہے اور میں/ہم تصدیق کرتا ہوں/کرتے ہیں کہ میں/ہم نے اسے سمجھ لیا ہے۔
Malayalam	ഈ അപേക്ഷ / നിബന്ധനകളും വ്യവസ്ഥകളും എന്നിവയിലെ ഉള്ളടക്കം എനിക്ക്/ഞങ്ങൾക്ക് വായിച്ച്തരികയും മലയാളത്തിൽ എനിക്ക്/ഞങ്ങൾക്ക് വിശദീകരിച്ച്തരികയും ചെയ്തതായി ഞാൻ / ഞങ്ങൾ സ്ഥിരീകരിക്കുന്നു. എനിക്ക്/ഞങ്ങൾക്ക് അവ മനസ്സിലായി എന്ന് ഞാൻ / ഞങ്ങൾ സ്ഥിരീകരിക്കുകയും ചെയ്യുന്നു.
Gujarati	આથી હું/અમે એ વાતની પુષ્ટિ કરીએ છીએ કે, આ અરજી/નિયમો અને શરતોના લખાણને મારી/અમારી સમક્ષ ગુજરાતીમાં વાંચી સંભળાવવામાં આવ્યું હતું અને અમને સમજાવવામાં આવ્યું હતું અને મેં/અમે તેને સમજી લીધું હોવાની હું/અમે પુષ્ટિ કરું છું/કરીએ છીએ.
Telugu	ఈ అప్లికేషన్/నియమ నిబంధనల్లోని విషయంనాకు/మాకు తెలుగులోచదివి వినిపించబడిందని మరియు వివరించబడిందని మరియు నేను/మేము దీనిని అర్థం చేసుకున్నామని నేను/మేము ధృవీకరిస్తున్నాం.
Oriya	ମୁଁ/ଆୟେ ସ୍ୱୀକାର କରୁଅଛୁ ଯେ ଏହି ଦରଖାୟ/ନିୟମ ଓ ସର୍ଭାବଳୀର ବିଷୟବସ୍ତୁ ଆମକୁ ଇଂରାଜୀରେ ପଢ଼ି ଶୁଣାଇ ଦିଆଯାଇଛି ଏବଂ ବୁଝାଯାଇଛି ଏବଂ ମୁଁ/ଆୟେ ତାହାକୁ ବୁଝିଥିବା ସମ୍ମତି ଜଣାଉଛୁ ।
Kannada	ಈ ಮೂಲಕ ನಾನು/ಪತ್ರದಲ್ಲಿರುವ ನಿಮಯ ಮತ್ತು ಷರತ್ತುಗಳನ್ನು ನಮಗೆ ಕನ್ನಡದಲ್ಲಿ ಓದಿ ಹೇಳಲಾಗಿದೆ ಮತ್ತು ನಾನು/ನಾವು ಅದನ್ನು ಅರ್ಥೈಸಿಕೊಂಡಿದ್ದೇವೆ.
Marathi	मी/आम्ही यास पुष्टी देतो/देते की या अर्जातील/नियम व अटींमधील मजकूर मला/आम्हाला मराठीत वाचून दाखवण्यात आला आणि समजावून देण्यात आला आणि मला/आम्हाला तो समजला असल्याची मी/आम्ही पुष्टी देतो/देते.
Assamese	মই/আমি নিশ্চিতি কৰিছো যে এই আৱেদন / নীতি আৰু চৰ্তাৱলীত থকা সবিশেষ তথ্য আমি ভালদৰে পঢ়িছো আৰু মোক / আমাক এই বিষয়ে সবিশেষ অসমীয়াত বাখ্যা কৰি বুজোৱা হৈছে আৰু মই / আমি এই বিষয়ে সমগ্ৰ কথা বুজি পাইছো বুলি নিশ্চিতি প্ৰদান কৰিলো৷
Konkani	ह्या अर्जाची/नेम आनी अटींची सामुग्री कोंकणीं भाशेंतल्यान वाचून दाखोवन, म्हाका/आमकां वर्णीत केल्या हाची हांव/आमी खात्री दितां/दितात आनी हांव/आमी ती समजलां/समजल्यात म्हूण खात्री दितां/दितात.

<i>I</i>
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Authorised Signatories/PoA Holder/Trustee

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Authorised Signatories/PoA Holder/Trustee

Application Number

Thank you for trusting us

Application	Acknowledgement
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Name of Applicant	F	I R	S	T					Μ	I	D	D	L	E						L	А	S	T						
Cheque/UTR No.																													
Amount INR					Ten	or		Mont	hs	RO			0	%															
Bank name	 				B	anch	ו										A	ccou	int t	уре									
Bank account No.								11	SC									Tr	ansa	actio	n d	ate	D	D	Μ	Μ	Y	Y Y	Y

Write to us at wecare@bajajfinserv.in or call our IVR on 8698 01 01 01

This application acknowledgement is valid only till the issuance / rejection of the Fixed Deposit Receipt.

For BAJAJ FINANCE LTD

\*Rate of Interest applicable and Interest payable on a Deposit will be calculated from the date of receipt/realization of amount by BFL.

		Beneficial Owner -	Know Your Customer (KYC)	and FATCA/CRS Form										
Personal Details	🗌 Mr.	Ms. Mrs.												
Name of applicant		F I R S T	MIDD											
Date Of Birth														
Customer Category	Relative of Director Director or Promoter of BFL Shareholder Politically Exposed Person (PEP) Relative of PEP													
Gender	Male Female Third Gender / Others Marital Status Married Unmarried Others													
Email ID														
PAN			GSTIN		Recent Coloured									
Annual income		to Rs. 15 Lakhs 🔲 Rs. 15	Lakhs – Rs.50 Lakhs 🔲 above Rs.	50 Lakhs	Photograph									
Occupation	Sel	f-employed/Business	Private sector Job 🗌 Public Se	ector Job 🗌 Govt. Job	Please do not staple									
	Retired  Professional    Housewife    Student    Others													
Family Details	🗌 Fat	her 🗌 Mother 🗌 Spou	se											
Name		F I R S T	M I D D											
Officially Valid Doc	ument				Deemed to be OVDs**									
Proof of Identity (Po	I)	Proof of Address (PoA)	Pol/ PoA No.	Expiry Date	Documents									
<ul> <li>Aadhaar*</li> <li>Valid Passport</li> <li>Valid Driving Lice</li> <li>Voter ID Card</li> <li>NREGA Job Card</li> <li>*First 8 digits of Aadh must be blackened/re</li> </ul>	naar No.	<ul> <li>Aadhaar*</li> <li>Valid Passport</li> <li>Valid Driving Licence</li> <li>Voter ID Card</li> <li>Letter issued by National Population Register</li> <li>NREGA Job Card</li> </ul>	*****	**************************************	Pension or Family Pension									
Nationality     Passport No     Passport Expiry Date     Visa Type     Visa Permit No			Country of Foreign Reside Passport Place of Issue	ence										
City of Birth			Country of Birt	h										
Current Residency			Current of Citiz	enship										
If yes, country of Tax <b>Type of Tax Identifi</b>	nt in an Reside	y other country outside		No (TIN) or functional equ	ivalent									
Permanent Address	Details													
Area/Locality			Landmark											
Address Proof		D M M Y Y Y Y ne as Permanent Address?	Is Preferred Communicati											
Current Address Deta														
Area/Locality			Landmark											
					Pin									
Address Proof														
Document Expiry Date		DMMYYYY	□ Is Preferred Communicati											

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