



Given below is list of docs required for empanelment or creation of SB code with IIFL :

For Individuals/HUF – (Empanelment form Marketing Associate)

1. Photograph - 1 copy
2. Photocopy of PAN Card
3. Photocopy of Address Proof (VoterID, Driving License, Ration Card, Adhar, Passport, BSNL Bill, Electricity Bill etc)
4. Photocopy of ARN Card / Certificate (If, applicant has passed AMFI exam)
5. Photocopy / Original cancelled cheque

For Proprietorship Firm -(Empanelment form Marketing Associate)

1. Photo - 1 copy of proprietor
2. Photocopy of PAN Card of firm / proprietor
3. Photocopy of Address Proof (Trade License, BSNL Bill, Electricity Bill, Bank Passbook / Statement etc)
4. Photocopy of ARN Card / Certificate (If, applicant has passed AMFI exam)
5. Photocopy / Original cancel cheque of firm

For Partnership Firm -(Empanelment form Corporate Associate)

1. Partnership deed
2. Photocopy of PAN Card of firm
3. Photocopy of Address Proof (Trade License, BSNL Bill, Electricity Bill, Bank Passbook / Statement etc)
4. Photocopy of ARN Card / Certificate (If, applicant has passed AMFI exam)
5. Photocopy / Original cancel cheque of firm
6. Authorised Signatory list
7. Partners Resolution

For Private/Public Co -(Empanelment form Corporate Associate)

1. Photocopy of PAN Card of firm
2. Photocopy of Address Proof (Trade License, BSNL Bill, Electricity Bill, Bank Passbook / Statement etc)
3. Photocopy of ARN Card / Certificate (If, applicant has passed AMFI exam)
4. Photocopy / Original cancelled cheque of firm
5. Memorandum & Articles of Association
6. Board Resolution
7. Authorised Signatory List

For Marketing Associate / Corporate Associate empanelment please mail to sb@indiainfoline.com

For any queries / clarifications please write mail to sbhelpdesk@indiainfoline.com