

February 13, 2023

To,
Manager – Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza
Bandra – Kurla Complex, Bandra (East)
Mumbai – 400 051
Scrip Code: IIFLSEC

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the Scheme of Arrangement between IIFL Securities Limited ("Demerged Company" or "Company") and Spaisa Capital Limited ("Resulting Company") and their respective shareholders and creditors ("Scheme")

Ref: Report on Complaints in terms of Para I(A)(6) of the SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/000000665 dated 23 November 2021 as amended from time to time ("SEBI Master Circular")

Dear Sir/ Madam,

This is in reference to the Scheme filed by the Company under Regulation 37 of the SEBI Listing Regulations with National Stock Exchange of India Limited ("NSE") on December 26, 2022.

As per Para I(A)(6) of the SEBI Master Circular, the Company is, *inter-alia*, required to submit a 'Report on Complaints' containing the details of complaints received by the Company on the Scheme from various sources within 7 days of expiry of 21 days from the date of uploading of the draft Scheme and related documents on the website of the relevant stock exchange.

The period of 21 days from the date of uploading of the draft Scheme along with related documents by NSE on its website i.e. January 20, 2023, has expired on February 10, 2023, accordingly, we attach herewith a 'Report on Complaints', as **Annexure - I** to this letter.

The Report on Complaints is also being uploaded on the website of the Company, i.e., <https://www.iiflsecurities.com/>, as per requirement of the aforementioned said SEBI Master Circular.

IIFL Securities Limited

Corporate Identity Number: L99999MH1996PLC132983

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604
Tel: (91-22) 3929 4000/ 4103 5000 • Fax: (91-22) 2580 6654 • E-mail: secretarial@iifl.com • Website: www.iiflsecurities.com



We request you to take the above on record as compliance under the applicable provisions of the SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015 and SEBI Circulars.

Thanking You

Yours faithfully,

For IIFL Securities Limited



Megha Shah

Company Secretary

Membership No. - A53569



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Tel: (91-22) 3929 4000/ 4103 5000 • **Fax:** (91-22) 2580 6654 • **E-mail:** secretarial@iifl.com • **Website:** www.iiflsecurities.com

Annexure – I**COMPLAINTS REPORT****Period of Complaints: January 20, 2023 to February 10, 2023****PART A**

Sr. No.	Particulars	Number
1.	Number of complaints received directly	0
2.	Number of complaints forwarded by Stock Exchanges / SEBI	0
3.	Total Number of complaints/comments received (1+2)	0
4.	Number of complaints resolved	0
5.	Number of complaints pending	0

PART B

Sr. No.	Name of complainant	Date of Complaint	Status (Resolved / Pending)
NA			

For IIFL Securities Limited**Meghal Shah****Company Secretary****Membership No. - A53569****IIFL Securities Limited****Corporate Identity Number: L99999MH1996PLC132983**